Strategy: One-Page Strategic Plan (OPSP) Organization Name:

People (Reputation Drivers)					
Employees	Customers	Shareholders			
1	1	1			
2	2	2			
3	3	3			

CORE VALUES/BELIEFS (Should/Shouldn't)	PURPOSE (Why)	TARGETS (3–5 YRS.) (Where)	GOALS (1 YR.) (What)	
		Future Date Revenues Profit Mkt. Cap/Cash	Yr Ending Revenues Profit Mkt. Cap Gross Margin	
		Sandbox	Cash A/R Days Inv. Days Rev./Emp.	
	Actions To Live Values, Purposes, BHAG	Key Thrusts/Capabilities 3-5 Year Priorities 1 2 3 4 5 Brand Promise KPIs	Key Initiatives 1 Year Priorities 2 3 4 5 Critical #: People or B/S	
	BHAG®	Brand Promises	Between green & red Critical #: Process or P/L B Between green & red	
trengths/Core Competencie		Weaknesses:	l	

3.

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ur Name:		Date:	SCALING UP
		Process (Productivity Driver	s)
Make	/Buv	Sell	Recordkeeping
	-		
	2		2
	3		3
	DNS (QTR) (How)	THEME (QTR/ANNUAL)	YOUR ACCOUNTABILITY (Who/When)
Qtr #		Deadline:	Your KPIs Goal
Revenues		Measurable Target/Critical #	
Profit			
Mkt. Cap			
Gross Margin			2
Cash		Theme Name	
A/R Days			3
Inv. Days			
Rev./Emp.			
	k-	Conversional Design	Your Quarterly Priorities Due
	ocks rly Priorities Who	Scoreboard Design Describe and/or sketch your design	
1		in this space	
2			2
2			
			3
3			
			4
4			
5			5
Critical #: People or B/S		Celebration	Critical #: People or B/S
Between green & red			Etween green & red
Critical #: Process	or P/L	Reward	Critical #: Process or P/L
Between green & red			Etween green & red
Trends			1
1			4
2			5